

United States Bankruptcy Court
District of Maryland, Salisbury Division

IN RE:

Shell LLC

Debtor(s)

Case No. _____

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: March 10, 2022

Signature: /s/ William R. Fitzhugh, Jr.

William R. Fitzhugh, Jr., Manager

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Avalon Orchards and Farms LLC
10300 W Charleston Blvd Ste 13-HJ9
Las Vegas, NV 89135-1037

Backbone Mechanical Design LLC
c/o Richard Jiranek
17610 Backbone Rd
Parkton, MD 21120-9643

Dorchester County Revolving Loan Fund
Mid-Shore Regional Council
8737 Brooks Dr Ste 101
Easton, MD 21601-7474

Dorsey Shockley
4846 Laurie Ln
Woolford, MD 21677-1318

Jay Kopen Esq.
PO Box 1028
Easton, MD 21601-8919

JT Shop
c/o John Tall
3515 Chateau Dr
East New Market, MD 21631-1610

MARBIDCO
1410 Forest Dr Ste 21
Annapolis, MD 21403-1446

McAllister, DeTar, Showalter, & Walker
706 Giddings Ave Ste 305
Annapolis, MD 21401-1413

Rosedale Ice Co, Inc.
2700 Annapolis Rd
Baltimore, MD 21230-3514

US Small Business Adminstration
National Disaster Loan Resolution Center
200 W Santa Ana Blvd
Santa Ana, CA 92701-4134

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MARYLAND, SALISBURY DIVISION

Case number (if known)

Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---|--|--|
| 1. Debtor's name | <u>Shell LLC</u> | | |
| 2. All other names debtor used in the last 8 years | Include any assumed names, trade names and <i>doing business as</i> names | | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>82-1007642</u> | | |
| 4. Debtor's address | Principal place of business <u>837 Chesapeake Dr</u> <u>Unit B</u> <u>Cambridge, MD 21613-9401</u> Number, Street, City, State & ZIP Code | Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u> | |
| | <u>Dorchester</u> County | Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u> | |
| 5. Debtor's website (URL) | <u>https://hoopersisland.com</u> | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | | |

Debtor

Shell LLC

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

112512**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply.*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No.
 Yes.

| | | |
|----------|------|-------------|
| District | When | Case number |
| District | When | Case number |

Debtor **Shell LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

Shell LLC

Name

Case number (*if known*)

| | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Shell LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 10, 2022

MM / DD / YYYY

/s/ William R. Fitzhugh, Jr.

Signature of authorized representative of debtor

William R. Fitzhugh, Jr.

Printed name

Title Manager

18. Signature of attorney

/s/ Daniel Staeven

Signature of attorney for debtor

Date March 10, 2022

MM / DD / YYYY

Daniel Staeven

Printed name

Frost Law

Firm name

839 Bestgate Rd. Ste. 400

Annapolis, MD 21401

Number, Street, City, State & ZIP Code

Contact phone (410) 497-5947

Email address daniel.staeven@frosttaxlaw.com

27662

Bar number and State

Fill in this information to identify the case:

| | |
|---|---|
| Debtor name | Shell LLC |
| United States Bankruptcy Court for the: | DISTRICT OF MARYLAND, SALISBURY DIVISION |
| Case number (if known): | _____ |

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Avalon Orchards and Farms LLC 10300 W Charleston Blvd Ste 13-HJ9 Las Vegas, NV 89135-1037 | | | | | | \$1,803,068.18 |
| Backbone Mechanical Design LLC c/o Richard Jiranek 17610 Backbone Rd Parkton, MD 21120-9643 | | | | | | \$40,000.00 |
| Dorchester County Revolving Loan Fund Mid-Shore Regional Council 8737 Brooks Dr Ste 101 Easton, MD 21601-7474 | | | | | | \$13,804.48 |
| Dorsey Shockley 4846 Laurie Ln Woolford, MD 21677-1318 | | | | | | \$80,000.00 |
| JT Shop c/o John Tall 3515 Chateau Dr East New Market, MD 21631-1610 | | | | | | \$23,000.00 |
| MARBIDCO 1410 Forest Dr Ste 21 Annapolis, MD 21403-1446 | | | | | | \$63,549.46 |

| | | | | | | | |
|--|------------------|---|--|---|---|--|------------------------|
| Debtor | Shell LLC | | | Case number (if known) | | | |
| | Name | | | | | | |
| Name of creditor and complete mailing address, including zip code | | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Rosedale Ice Co, Inc. 2700 Annapolis Rd Baltimore, MD 21230-3514 | | | | | | | \$1,045,663.78 |
| US Small Business Administration National Disaster Loan Resolution Center 200 W Santa Ana Blvd Santa Ana, CA 92701-4134 | | | | | | | \$271,000.00 |

United States Bankruptcy Court
District of Maryland, Salisbury DivisionIN RE:
Shell LLC

Debtor(s)

Case No.
Chapter11**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Bankruptcy Rules 1007(a) and Bankruptcy Rule 7007.1, and Local Rules 1007-1, 2003-2, 7007.1-1 and 9014-1(B),

Shell LLC, a
[Name of Corporate Party]

(check one):

 Corporate Debtor Party to an adversary proceeding Party to a contested matter Member of committee of creditors

makes the following disclosure(s):

All corporations, other than a governmental unit, that directly **or indirectly** own ten percent (10%) or more of any class of the corporation's equity interests are listed below:

OR

There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated this 10th day of March, 2022.

/s/ Daniel A. Staeven

Attorney Name, OBA #27662
[Address/Telephone/Fax/Email]

Daniel Staeven
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Annapolis, MD 21401
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Attorney for Shell LLC